

CALIFORNIA EDUCATIONAL FACILITIES AUTHORITY

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EXECUTIVE DIRECTOR

Barbara J. Liebert

MEMBERS:

Bill Lockyer, Chairperson
State Treasurer
John Chiang, Vice Chairperson
State Controller
Michael C. Genest, Director
Department of Finance
Sylvia Scott-Hayes
Michael L. Jackson

AGENDA

**CALIFORNIA EDUCATIONAL
FACILITIES AUTHORITY (CEFA)**

5th Floor Conference Room
915 Capitol Mall, Room 587
Sacramento, California 95814

Alternate Location for Teleconference Participation

University of Southern California
3601 Trousdale Parkway
Office of Vice President for Student Affairs
Student Union Building 201
Los Angeles, CA 90089-4891
(213) 740-5240

Thursday, March 26, 2009

1:30 PM

OPEN SESSION

1. Call to Order and Roll Call
2. Approval of Minutes from the February 26, 2009 Meeting (Action Item)
3. Executive Director's Report (Information Item)

Business Items:

There will be a public comment period prior to Authority action on each item.

4. Bond Market Economic Update

Representative from Public Financial Management, Inc. will provide an overview of the tax-exempt bond financial market (Information Item)

5. Resolution No. 267

University of the Pacific, Stockton, CA

Resolution of the California Educational Facilities Authority Authorizing the Issuance of Revenue Bonds to Finance and/or Refinance Educational Facilities for the University of the Pacific.

Request for Bond Issuance in an Amount Not to Exceed \$37,470,000 (Action Item)

Staff Person

Barbara Liebert

Summer Nishio

6. Public Comment
7. Adjournment

*****NOTICE*****

The next CEFA meeting is scheduled for **Thursday, April 30, 2009**. To be included on the agenda, please submit applications, fees and other documents **no later than April 1, 2009**. The following dates have been reserved for the future 2009 Authority Meetings.

May 28, 2009
August 27, 2009
December 3, 2009

June 25, 2009
September 24, 2009

July 30, 2009
October 29, 2009

For additional information regarding this notice, contact Ronald Washington, Deputy Executive Director at (916) 653-2872. Agenda is also available on our website at <http://www.treasurer.ca.gov/cefa>.

The California Educational Facilities Authority complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the CEFA in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Kenna Waddell, Executive Assistant, no later than five calendar days before the meeting at CEFA (916) 653-2872 and Telecommunication Device for the Deaf (TDD) (916) 654-9922.